

# The EB5&CO Advantage

RISK FACTORS	EB5 & COMPANY	OTHER RIC's
Project Quality	Family Office (FO) Owned	Real Estate Developer
Capitalization	Fully Financed (EB-5 not Required)	Equity + EB-5 = Critical
Financial Structure	Debt Secured by the Equity (>30%)	Debt Ratios? Pref Equity?
Equity Quality	Significant Balance Sheet & Liquidity	Fragmented Equity
Completion	Credible Completion Guarantee	May not be Enforceable
Economic Risk	FO's not Subject to Markets / Cycles	Highly Exposed to Market
Job Coverage	2X Jobs Required (22 Jobs/Investor)	What is the Buffer?
Jobs Created	Project Started = Jobs Created	Project Start Risk is Real
Regulatory & Legal	EB5 Affiliate Network Track Record	Always a Risk